

(DL + c) inc.

David M. Lewis Company, LLC sale to Gryphon Investors

DALLAS Gold & Silver Exchange

DGSE Companies, Inc. acquisition of Superior Galleries, Inc.

channel m
IN YOUR FACE

Channel M, Inc. acquisition of ScreenPlay, Inc.

BWC
BWC FINANCIAL CORP.

BWC Financial Corp. merger with First Republic Bank

CPP

Carolina Precision Plastics, LLC acquisition of Augros, Inc.

Keller Acquisition Company

Keller Acquisition Company leveraged recapitalization of Keller Equipment Company

RyanHerco
FLUID FLOW SOLUTIONS

Ryan Herco Products Corp. sale to Flow Solutions Holding, Inc.

AllHeart

Professional Appearances, Inc., dba AllHeart sale to Friend Skoler & Co., Inc.

Longs Drugs

Longs Drug Stores purchase of numerous pharmacies from Network Pharmaceuticals, Inc.

BARRINGTON
Investment Bankers

Barrington Associates merger into Wells Fargo & Co.

NEW CENTURY
MORTGAGE CORPORATION

New Century Financial Corporation acquisition of Access Lending Corporation

SMITH-COOPER INTERNATIONAL

Smith-Cooper International, Inc. equity recapitalization by ZS Fund, LP

PRIME
wire and cable

Prime Wire & Cable, Inc. sale to YFC

Summa Industries

Summa Industries acquisition by Habasit Holding AG, and Habasit Holding USA, Inc.

American Technology
CORPORATION

American Technology Corp. private placement (PIPE)

MAXDEM

Maxdem Inc. and Mississippi Polymer Technologies, Inc. acquisition by Solvay Advanced Polymers

PAE

Pacific Architects and Engineers (PAE) sale to Lockheed Martin Corporation

PRIMDEX
HEALTH SYSTEMS, INC.

Primedex Health Systems, Inc. acquisition of Radiologix, Inc.

We got it done in 2006

BOEING

The Boeing Company acquisition of Aviall, Inc.

PEARLMAN

Pearlman sale to Harbour

DNA

DNA Studio merger with Hanhart

JAMDAT

JAMDAT Mobile merger with Electronic Arts

MRI
Music Reports, Inc.

Music Reports, Inc. sale to ABRY Group

sanders
Industries, Inc.

Sanders Industries acquisition of Northern Engineering (USA) Inc.

allen
TECHNOLOGIES

Allen Technologies, Inc. sale and issuance of Series B Preferred Stock

GEMINI PARTNERS

Gemini Partners acquisition of Telscape Communications, Inc.

InfoLink

InfoLink Screening Services, Inc. sale to Kroll Background America

SIERRACIN

Sierracin Corporation sale to PPG Industries, Inc.

digital orchid

Digital Orchid, Inc. acquisition of Blue Tech, S.L.

WCAS

West Coast Analytical Service, Inc. sale to Bodycote International

universalcare
HEALTHCARE FOR THE FUTURE

Universal Care, Inc. sale to Health Net of California, Inc.

SILICON SYSTEMS

Silicon Systems, Inc. Series C Preferred Stock financing

SpaceDev

SpaceDev, Inc. acquisition of Starsys Research Corporation and a private placement (PIPE)

LET US HELP YOU SUCCEED IN 2007!

Security Pacific Home Loans

Security Pacific Home Loans sale to Ownit Mortgage Solutions, Inc.

HemaCare

HemaCare Corp. acquisition of Teragenix

MC

Morgan Sheet Metal, Inc. sale to Hardy Frames, Inc.

BECKMAN COULTER

Beckman Coulter, Inc. acquisition of Lumigen, Inc.